

Exhibit B

Lisa
Esayan/Chicago/Kirkland-Elli
s
02/19/2009 12:15 PM

To Michael Dierkes/Chicago/Kirkland-Ellis@K&E
cc
bcc
Subject Fw: Proposed draft Confirmation CMO

----- Forwarded by Lisa Esayan/Chicago/Kirkland-Ellis on 02/19/2009 12:15 PM -----

Janet
Baer/Chicago/Kirkland-Ellis
01/09/2009 05:03 PM

To caseyl@pepperlaw.com, ealcabes@stblaw.com,
david.turetsky@skadden.com, sbaena@bilzin.com,
Pbentley@kramerlevin.com, kbornstein@sbtklaw.com,
michael.brown@dbr.com, gcalhoun@steptoe.com,
candon@cwg11.com, carignan@pepperlaw.com,
locasaleg@whiteandwilliams.com,
casarinom@whiteandwilliams.com,
Catherine.Chen@wilsonelser.com, tscobb@vorys.com,
cohn@cwg11.com, jcohn@cozen.com, collins@rlf.com,
acraig@cuyler.com, mdavis@zeklaw.com,
emdecristofaro@fmew.com, dfelder@orrick.com,
richard.finke@grace.com, fournierd@pepperlaw.com,
rfrankel@orrick.com, James.Freeman2@usdoj.gov,
gibbonsj@whiteandwilliams.com,
mgiannotto@goodwinprocter.com,
dglosband@goodwinprocter.com, green@lrclaw.com,
noah.heller@kattenlaw.com, hertzbergr@pepperlaw.com,
jal@capdale.com, jdd@stevenslee.com,
mjoseph@ferryjoseph.com, kandestin@rlf.com,
david.klauder@usdoj.gov, mkramer@bilzin.com,
akrieger@stroock.com, lkruger@stroock.com,
landis@lrclaw.com, lepley@crowell.com,
ilevee@lowenstein.com, lpg@stevenslee.com,
elongosz@eckertseamans.com, madron@rlf.com,
kmangan@wCSR.com, dmannal@kramerlevin.com,
nancy.manzer@wilmer.com, madigan.andrea@epa.gov,
maward@wCSR.com, gmcdaniel@bglawde.com,
meltzere@pepperlaw.com, jmeltzer@sbtklaw.com,
merritt.pardini@kattenlaw.com, mes@stevenslee.com,
metkin@lowenstein.com, miller@skfdelaware.com,
fmonaco@wCSR.com, bmukherjee@goodwinprocter.com,
mumford@lrclaw.com, ppantaleo@stblaw.com,
kpasquale@stroock.com, speirce@fulbright.com,
perniconec@wilsonelser.com, mphillips@cblh.com,
mphillips@paulweiss.com, mpiropato@stblaw.com,
david.primack@dbr.com, jpruggeri@hhlaw.com,
pvnl@capdale.com, rifft@wileyrein.com,
rosenberg@paulweiss.com, drosenbloom@mwe.com,
wrussell@stblaw.com, jsakalo@bilzin.com,
wshelley@cozen.com, mark.shelnitz@grace.com,
sshimshak@paulweiss.com, rjsidman@vorys.com,
swspencer@fmew.com, stearn@rif.com,
lstover@eckertseamans.com, ttacconelli@ferryjoseph.com,
toolee@pepperlaw.com, david.turetsky@skadden.com,
mwallace@orrick.com, jwaxman@cozen.com,
jwisler@cblh.com, rwyron@orrick.com,
arch@alanrichlaw.com, dspeights@speightsrunyan.com,
ewestbrook@rpwb.com, JOneill@pszjlaw.com,
tfreedman@kirkland.com, DJ.Baker@skadden.com,
jguy@orrick.com, tschiavoni@omm.com,
gsvirsky@omm.com, belais@omm.com,
mhurford@camlev.com, rhorkovich@andersonkill.com,

ramos@rlf.com, john.mcfarland@grace.com,
ndf@capdale.com, GSvirsky@OMM.com,
jeff.friedman@kattenlaw.com, rguttmar@zeklaw.com,
mdavis@zeklaw.com, vguldi@zuckerman.com,
mweis@dilworth.com, akelley@dilworthlaw.com,
sfreedman@dilworthlaw.com, kmayer@mccarter.com,
dsilver@mccarter.com, acordo@mnat.com,
rdehnay@mnat.com, mforshaw@stblaw.com,
ealcabes@stblaw.com, young@wildman.com,
dechristofaro@fnew.com, yoderj@whiteandwilliams.com,
jspadaro@johnsheehanspadaro.com,
alexander.mueller@mendes.com,
thomas.quinn@mendes.com, eileen.mccabe@mendes.com,
carolina.acevedo@mendes.com, mark.shelnitz@grace.com,
richard.finke@grace.com

cc David Bernick/Chicago/Kirkland-Ellis@K&E, Theodore Freedman/New York/Kirkland-Ellis@K&E, Deanna Boll/New York/Kirkland-Ellis@K&E, Craig Bruens/New York/Kirkland-Ellis, Lisa Esayan/Chicago/Kirkland-Ellis, Andrew Running/Chicago/Kirkland-Ellis@K&E

Subject Proposed draft Confirmation CMO

Dear Counsel: As referred to in my e mail yesterday, attached for your review is a draft of a second amended Confirmation CMO for Grace. This draft reflects the push back in many of the dates that we are suggesting as a result of the push back of the Confirmation hearing dates. Please review and provide me your comments. Also we would like to confirm a meet and confer conference call to discuss this draft with you on Monday, January 12, 2009 at 4:30 eastern. (Not 3 eastern as originally suggested.) The dial in will be 866-309-0490, *3044486*. Thanks Jan



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Janet S. Baer
Kirkland & Ellis LLP
312-861-2162
312-660-0362 (fax)
200 E. Randolph
Chicago, IL 60601